



## Announcement Summary

### Entity name

DUBBER CORPORATION LIMITED

### Announcement Type

New announcement

### Date of this announcement

26/7/2021

### The Proposed issue is:

☒ A placement or other type of issue

### Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
DUB	ORDINARY FULLY PAID	37,288,136

### Proposed +issue date

30/7/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

DUBBER CORPORATION LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

64089145424

**1.3 ASX issuer code**

DUB

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

26/7/2021

**1.6 The Proposed issue is:**☒ A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

### Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

☒ Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	2/9/2021	<input checked="" type="checkbox"/> Estimated	

#### Comments

Tranche 1 of 33,086,809 shares to be made within the Company's LR 7.1 placement capacity. Tranche 2 of 4,201,327 shares subject to shareholder approval

### Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
☒ Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
☒ No

Details of +securities proposed to be issued

#### ASX +security code and description

DUB : ORDINARY FULLY PAID

#### Number of +securities proposed to be issued

37,288,136

#### Offer price details

**Are the +securities proposed to be issued being issued for a cash consideration?**

☒ Yes

**In what currency is the cash**

**What is the issue price per**



**consideration being paid?**

AUD - Australian Dollar

**+security?**

AUD 2.95000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Part 7C - Timetable

##### **7C.1 Proposed +issue date**

30/7/2021

#### Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

☒ No

**7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**7D.1b ( i ) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

33,086,809

**7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

☒ No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

☒ No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

☒ No



## Part 7E - Fees and expenses

### 7E.1 Will there be a lead manager or broker to the proposed issue?

☒ Yes

#### 7E.1a Who is the lead manager/broker?

Barrenjoey Advisory Pty Ltd; Shaw and Partners Limited

#### 7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

See below

### 7E.2 Is the proposed issue to be underwritten?

☒ Yes

#### 7E.2a Who are the underwriter(s)?

Barrenjoey Advisory Pty Ltd; Shaw and Partners Limited

#### 7E.2b What is the extent of the underwriting (ie the amount or proportion of the proposed issue that is underwritten)?

Fully Underwritten

#### 7E.2c What fee, commission or other consideration is payable to them for acting as underwriter(s)?

The joint lead managers will be paid in aggregate an underwriting fee of 2.8% of the gross proceeds of the placement and a management and selling fee of 0.7% of the gross proceeds of the placement

#### 7E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated.

S&P/ASX 200 Index is, at any time from entry into this Placement Agreement to (and including) 4.00pm on the Initial Settlement Date, at a level that is 90% or more below its level as at the close of trading on the last trading day immediately prior to the date of this Placement Agreement. Otherwise on terms which are standard for this type of agreement. See full termination terms provided in the investor presentation.

### 7E.3 Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed issue?

☒ No

### 7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

## Part 7F - Further Information

### 7F.01 The purpose(s) for which the entity is issuing the securities

M&A opportunities, team growth, product development, accelerate growth of programs, acquisition, validation and scaling of new global partners, targeted marketing

### 7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

☒ No

### 7F.2 Any other information the entity wishes to provide about the proposed issue



**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

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